



TSX-V: KNG | OTCQB: KNGRF



Drill Bit Drives Value

Controlling Two of the Largest
Consolidated Land Packages in the
Historic Parral Mining District in Mexico.

September 2026

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QUALIFIED PERSON

THE QUALIFIED PERSON FOR KINGSMEN PROJECTS, KIERAN DOWNES, PH.D., P.GEO., DIRECTOR OF KINGSMEN AND A QUALIFIED PERSON AS DEFINED BY NATIONAL INSTRUMENT 43-101, HAS REVIEWED AND VERIFIED THE CONTENTS OF THIS PRESENTATION.

INVESTING IN KINGSMEN



Proven Tier 1 Mining Jurisdiction

Hidalgo del Parral has produced silver and gold for over 400 years — one of Mexico’s most historically significant mining corridors.



High-Grade Targets

Both projects have past-producing mines located within the consolidated land packages.



Ongoing Exploration Programs

2026 drilling is underway at Las Coloradas, targeting the Soledad, Soledad II, subsidiary structures and Saddle zones, while exploration continues to advance at Almoloya.



Capital Structure

34.5M shares outstanding. Fully diluted at 44.9M — tight share structure with meaningful insider ownership.



Size of the Prize

Las Coloradas
Target: 200Moz
Amoloya
Target: 250–300Moz

Initial focus on the historically under-explored, Parral mineralized district.

CAPITAL STRUCTURE

Capitalization and Balance Sheet

Shares Outstanding:	34,523,086
Working Capital:	\$15 Million
Warrants:	3,306,000 at \$0.40, expires Nov 2026 778,195 at \$1.05 expires May 2027 1,679,114 at \$1.90 expires Nov 2027 2,888,889 at \$3.00 expires Jan 2029
Options:	108,300 exercisable at \$1.90 1,650,000 exercisable at \$.36
Fully Diluted	44,933,584

1% NSR on the La Trini property, part of the Los Ricos North silver/gold project in Mexico, operated by GoGold Resources.

Data as of August 20 2026



FINANCING HISTORY



March 2023
5,333,500
Shares @ \$0.15

November 2024
4,000,000
Shares @ \$0.25
3,306,000 at \$.40,
expires Nov 2026

May 2025
1,437,500
Shares @ \$0.72
778,195 at \$1.05
expires May 2027

November 2025
2,975,000
Shares @ \$1.35
11,679,114 at \$1.90
expires Nov 2027

January 2026
5,777,778
Shares @ \$2.25
2,888,889 at \$3.00 expires Jan 2029
34,523,086
Shares Outstanding
\$ 15 Million Working Capital

2023

2024

2025

2026



MINA LA PRIETA PARRAL CHIHUAHUA

EXPLORATION TARGETS

LAS COLORADAS PROJECT

LAS COLORADAS TARGETS – 200 Moz Silver

- The 15,000 meter drill program is testing the potential for 0.30 Moz of gold, 150 Moz of silver, 3.0 Billion pounds of zinc and 1.7 Billion pounds of lead.

ALMOLOYA PROJECT

CIGARRERO TARGET – 200–300 Moz Silver

- The exploration target(s) is 10 to 50 million tonnes averaging 600 g/t Ag, 40% Pb, 25% Zn, 1% Cu and variable Au which are the historic grades of Cigarrero.

JULIETTAS TARGET – 1 – 2 Moz Gold

- The exploration target is 1.0 to 2.0 Moz gold with diamond drilling along the full strike length of the structures, and testing at depth.

COMPANY MILESTONES

2023

- Las Coloradas Acquisition
- Historical Data Acquisition

2024

- Major Sampling & Mapping Program.
- Structures Traced for 1.2 Miles and 1.1 Miles Respectively at Las Coloradas.

2025

- IP Geophysical Survey
- IP Drill Targets Identified
- Initial 3000m Drill Program Completed
- Acquisition of Almoloya Project
- Sampling Program Almoloya

2026

- 15,000m Drill Program (Las Coloradas)
- 10,000m Drill Program (Almoloya)

TIER 1 MINING JURISDICTION

Chihuahua State, Mexico

- 450 year mining history.
- 3rd largest silver producing state in Mexico.

Las Coloradas Project

- Silver, Gold, Lead, Zinc
- Located 38 kms from mining town of Parral.
- Includes historic past producing high grade silver Las Coloradas Mine.

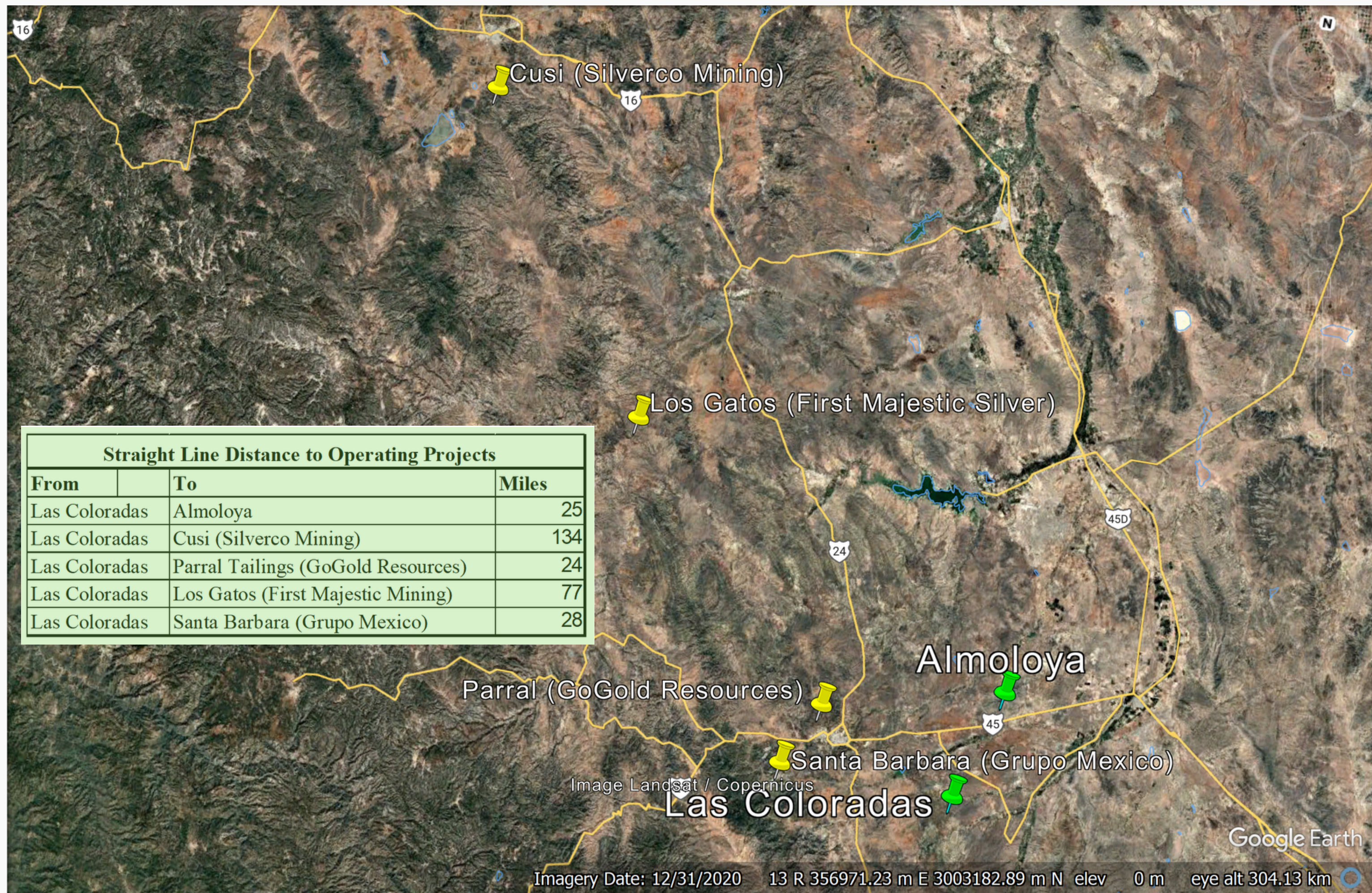
Almoloya Project

- Gold, Silver, Zinc, Lead (Cu).
- Located 30 kms East from mining town of Parral.
- Includes historic past producing high grade Almoloya Mine and Juliettas Mine.

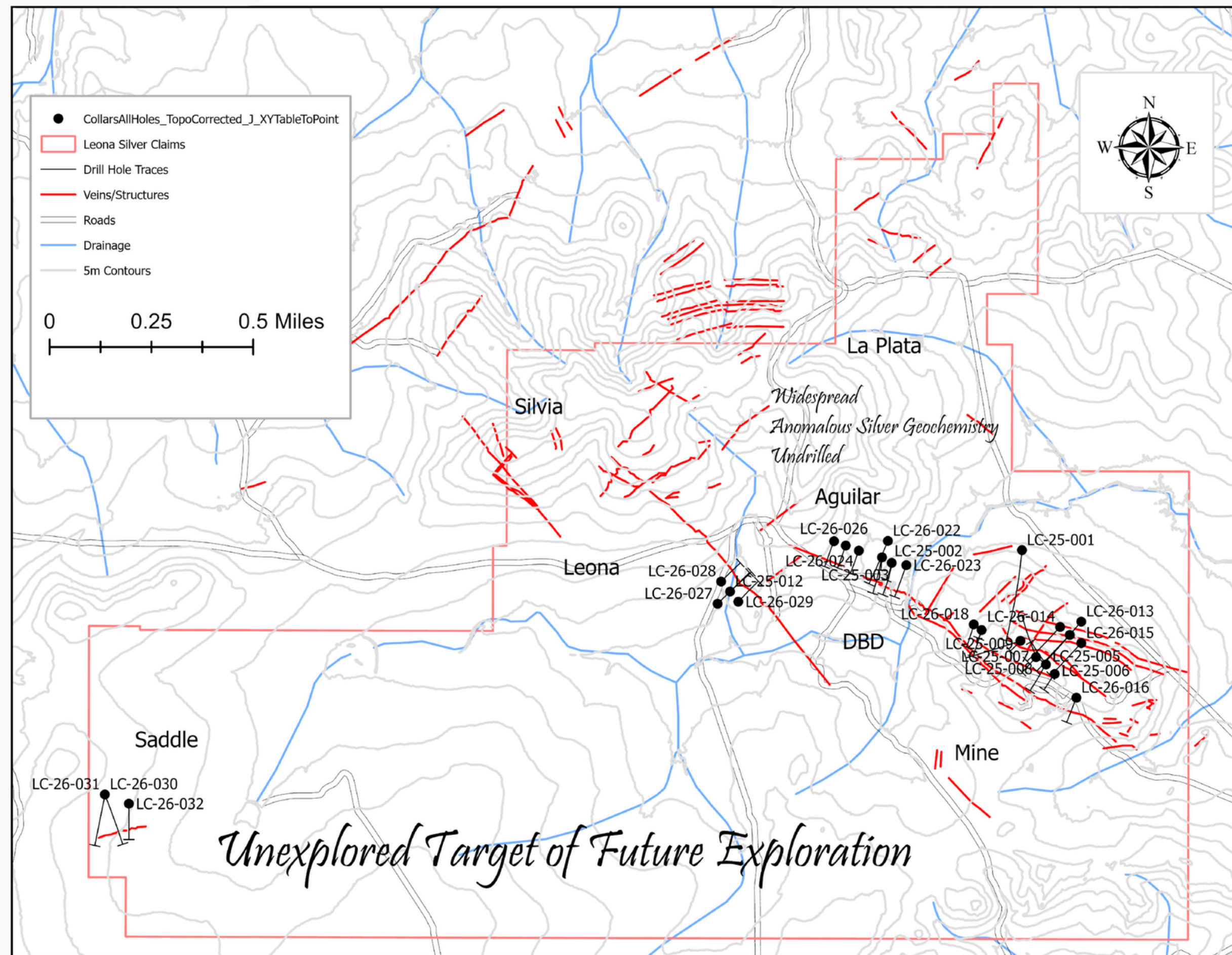
Neighbouring Projects



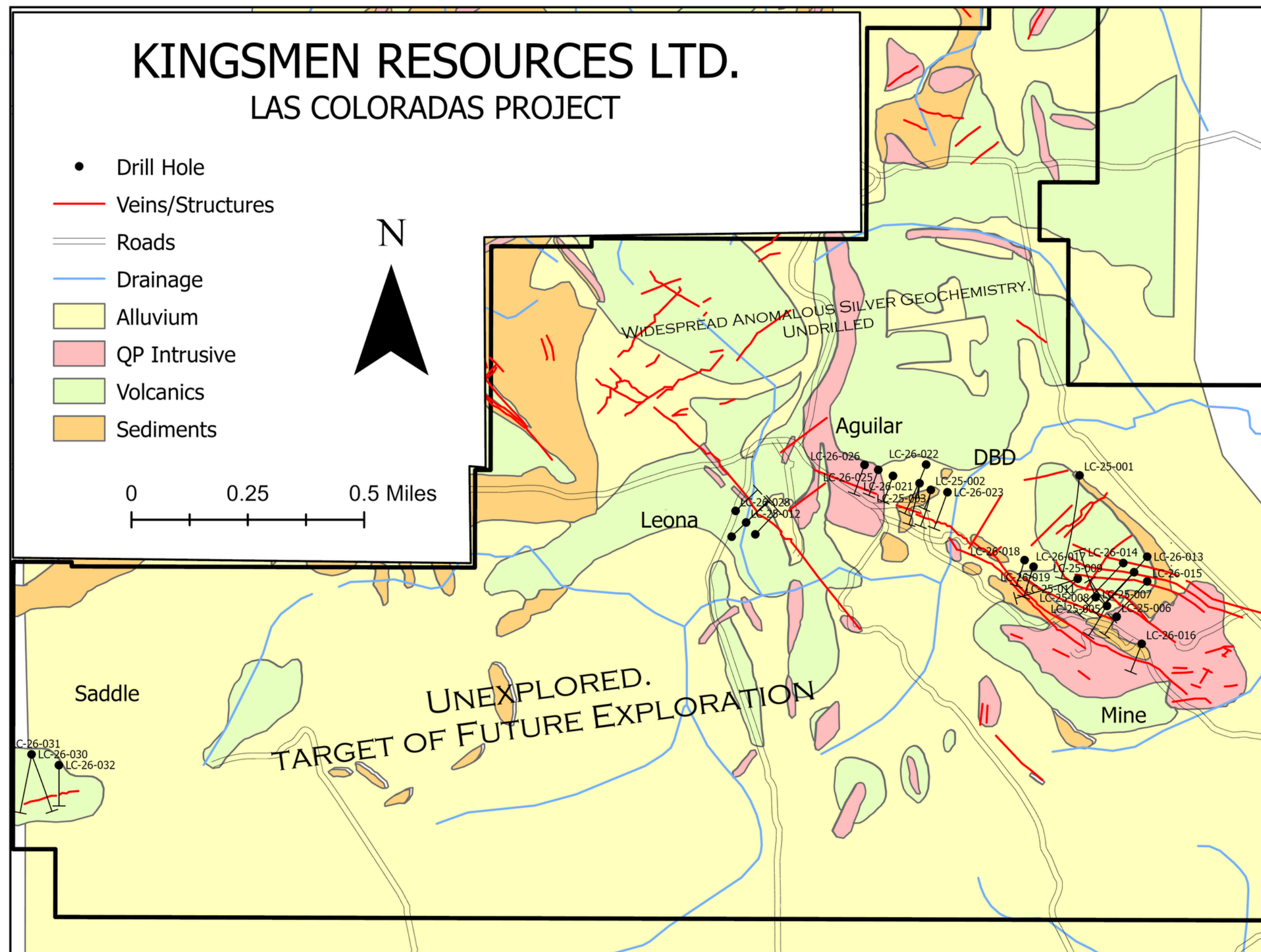
LAS COLORADAS DISTRICT MAP

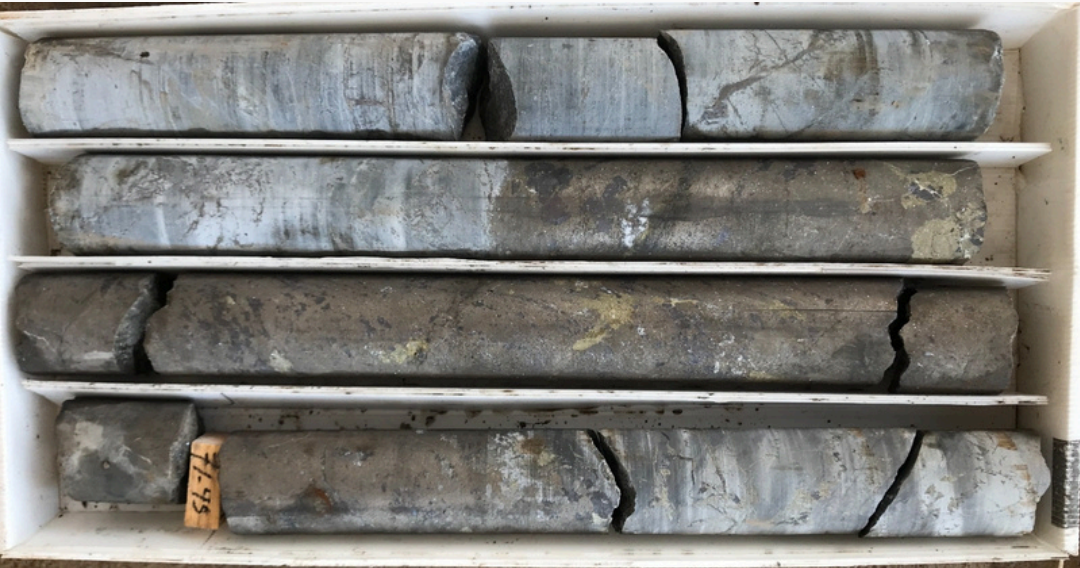


LAS COLORADAS DISTRICT CLAIMS MAP

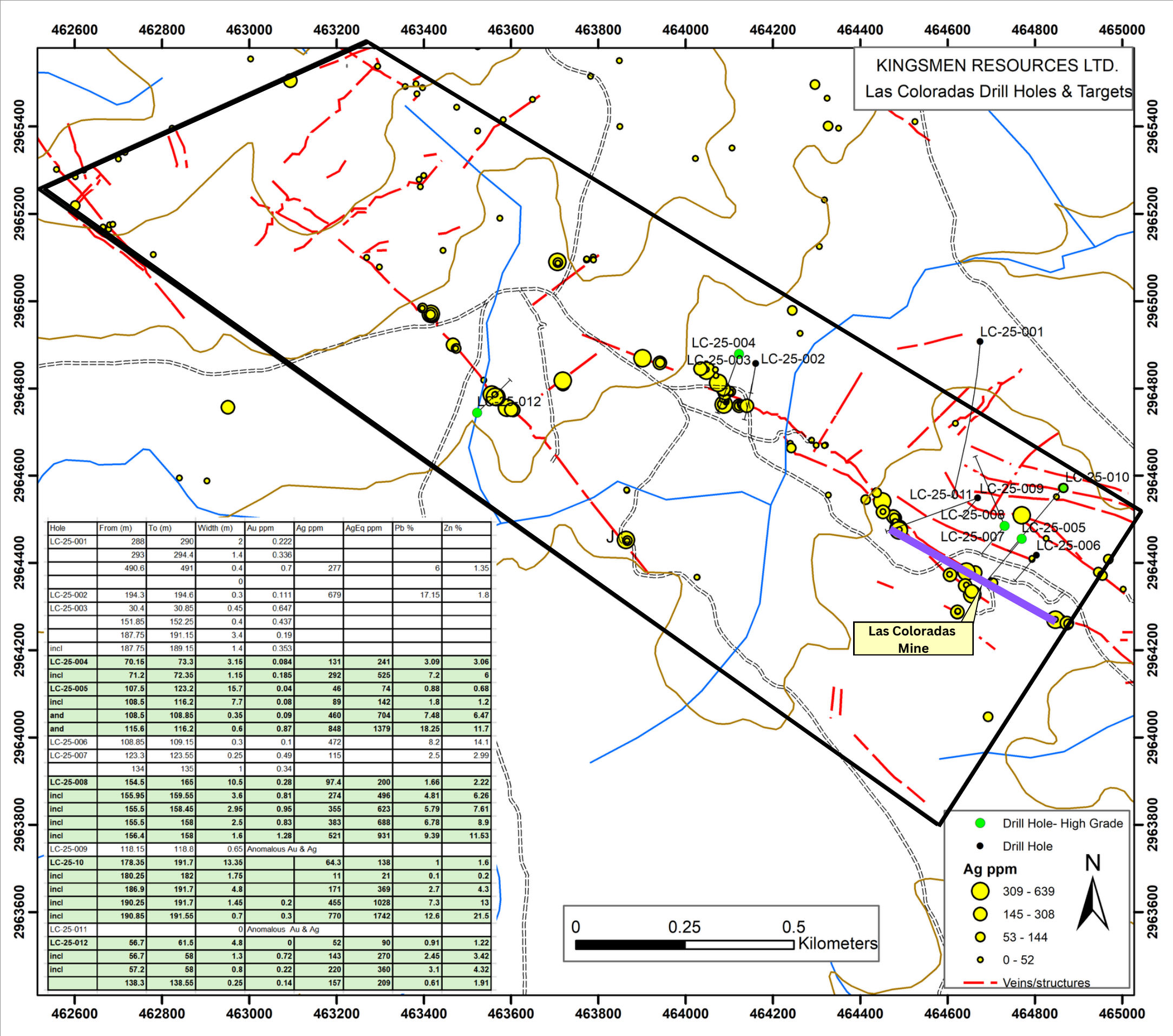


GEOLOGICAL SETTING OF MINERIALIZATION



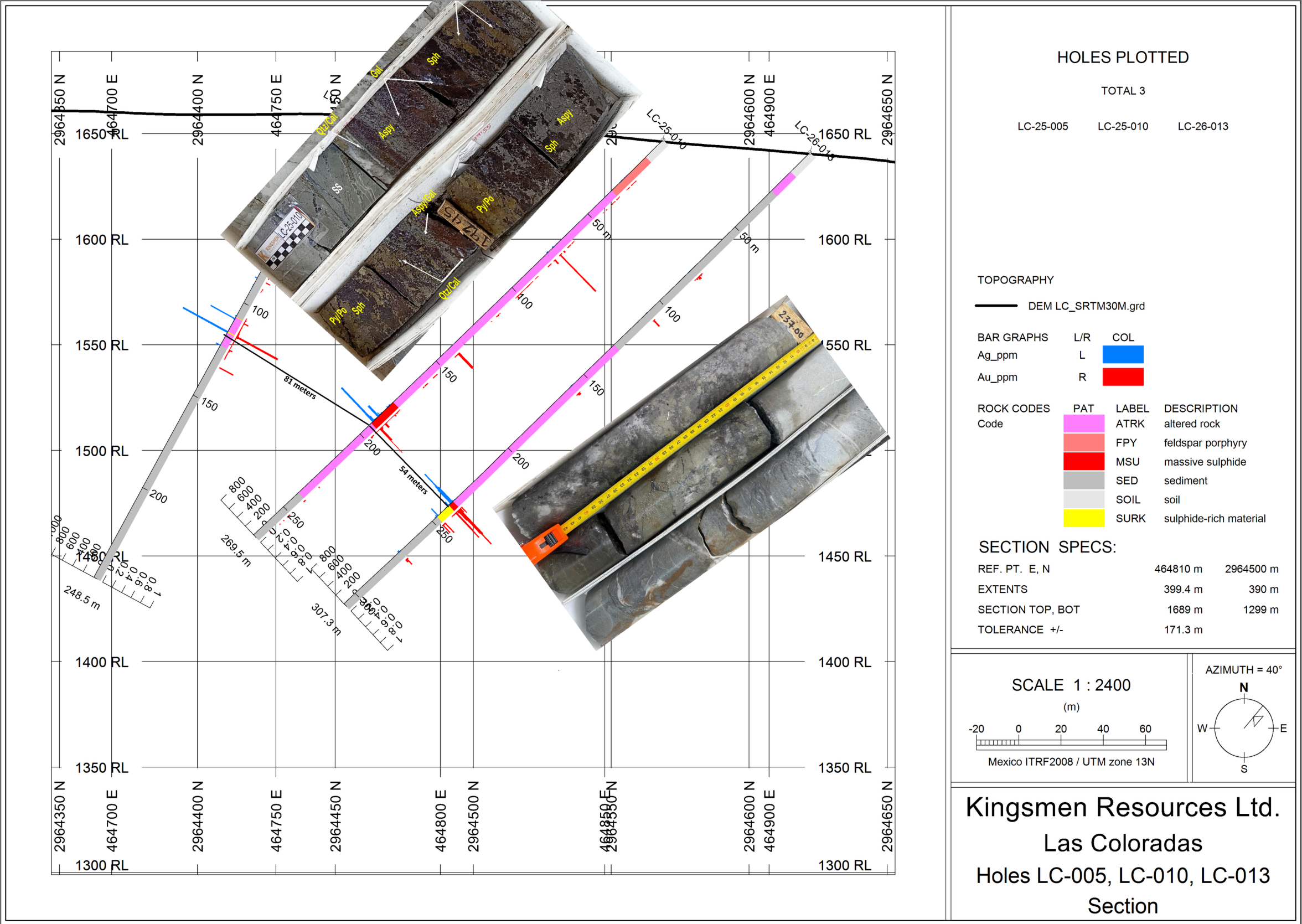


2025 DRILLING COMPILED



LAS COLORADAS MINERALIZED HOLES

LC-005,010,013





- Collars-KNG
- Surface Samples Ag g/t
- 5m Contours
- Veins/Structures
- Roads



Saddle

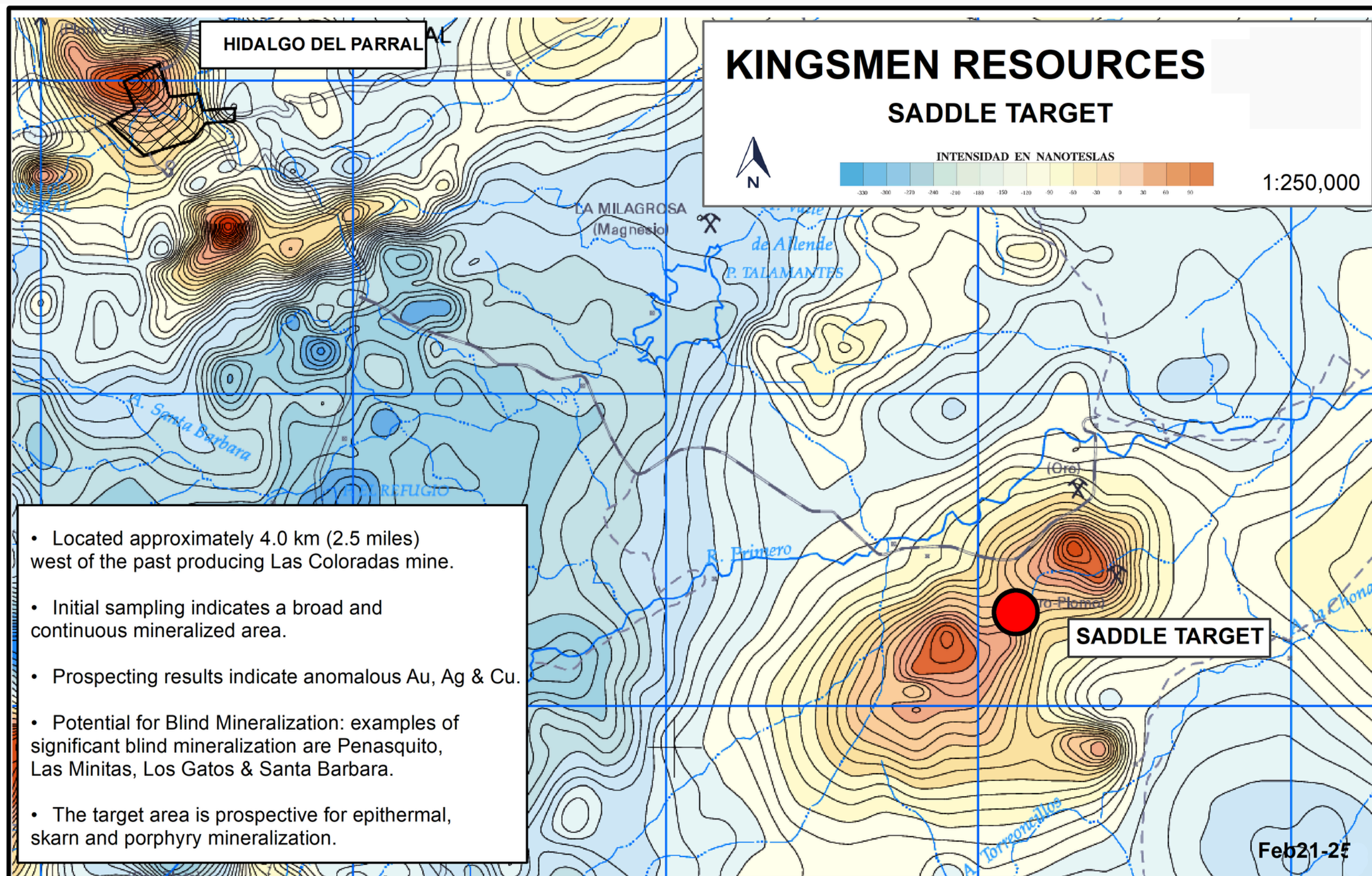
2 Mine

0

0.25

0.5 Miles

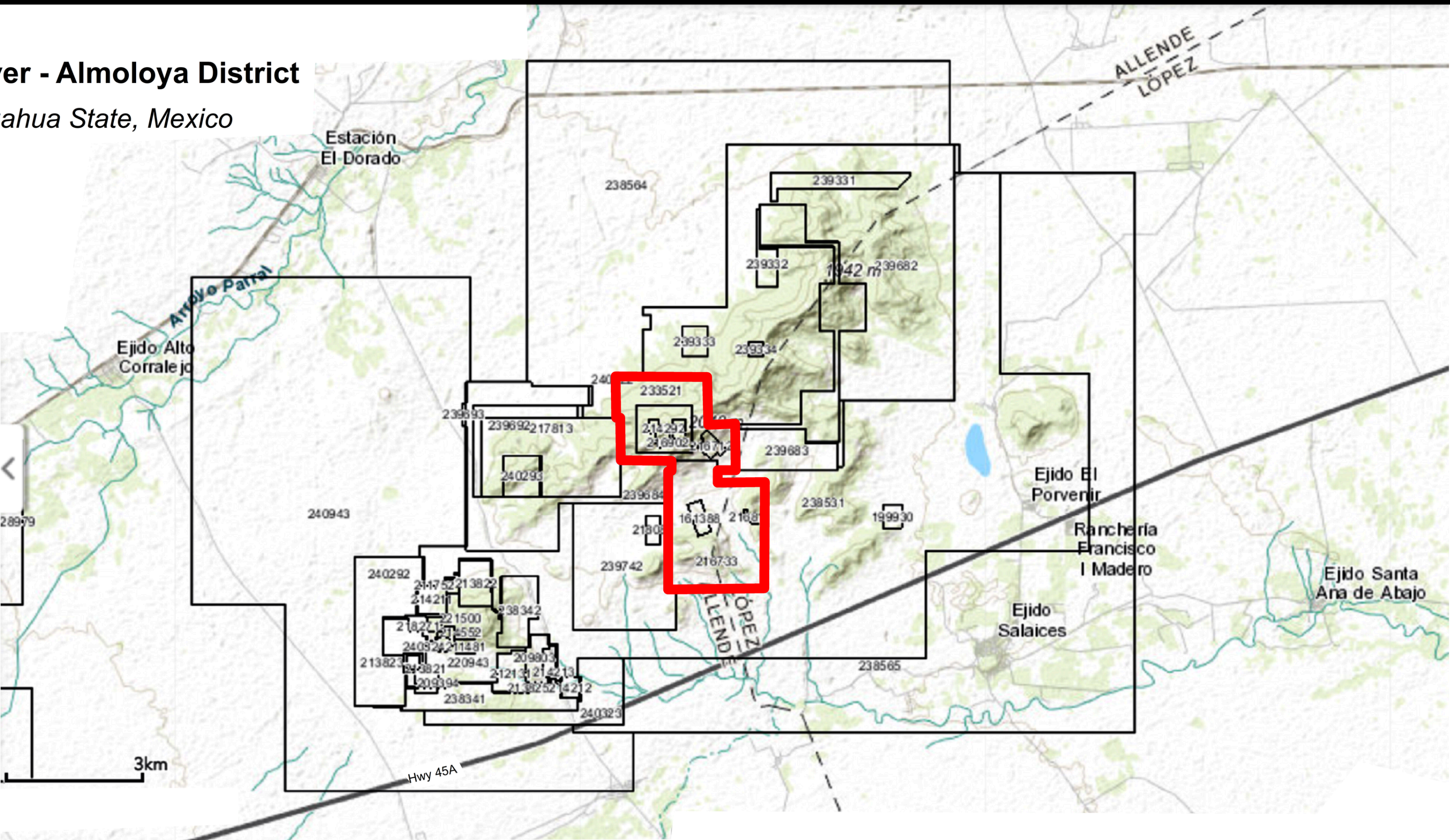
HIGHLIGHTING NEW DISCOVERY POTENTIAL



ALMOLOYA DISTRICT CLAIMS MAP

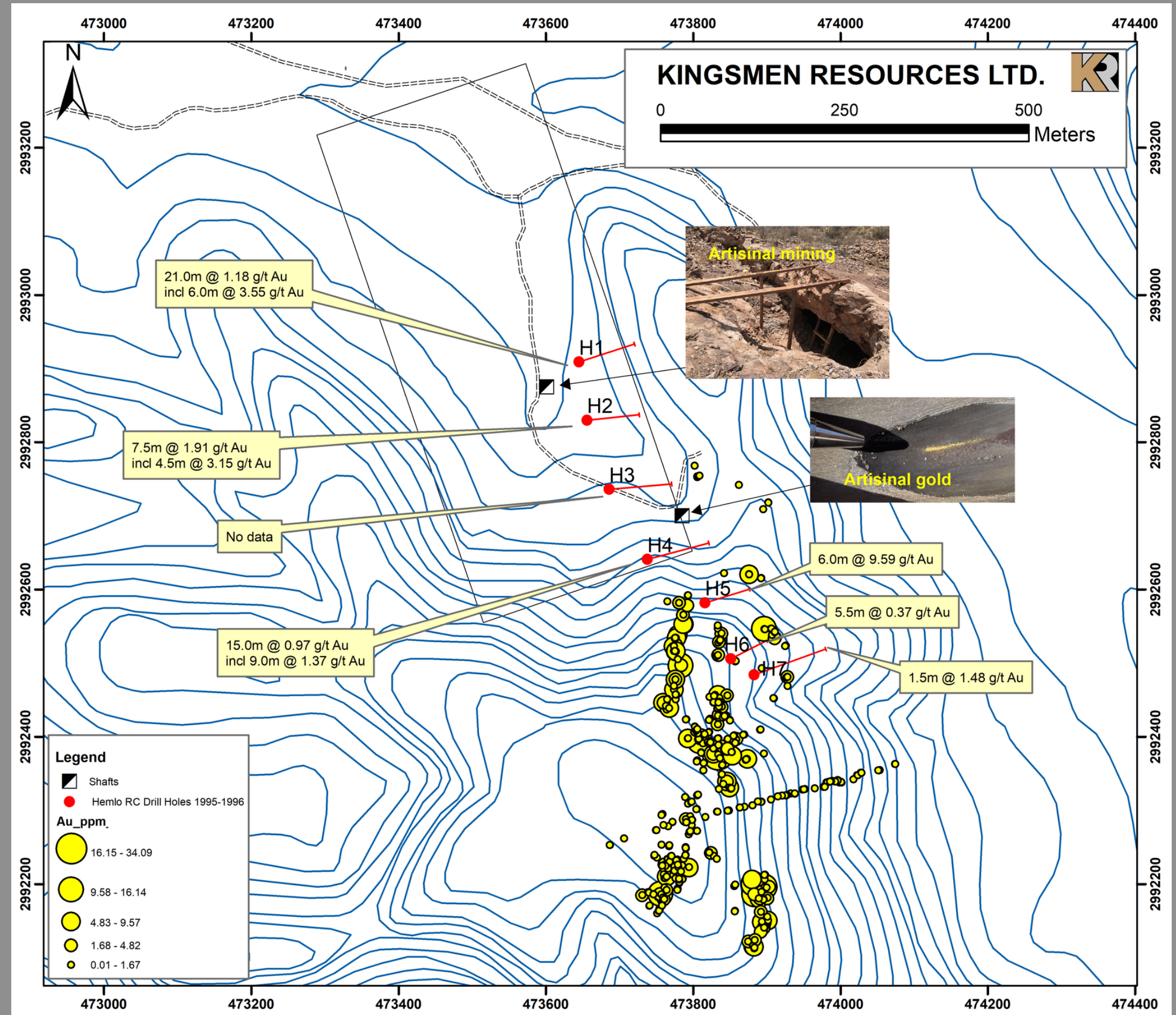


Leona Silver - Almoloya District
Chihuahua State, Mexico

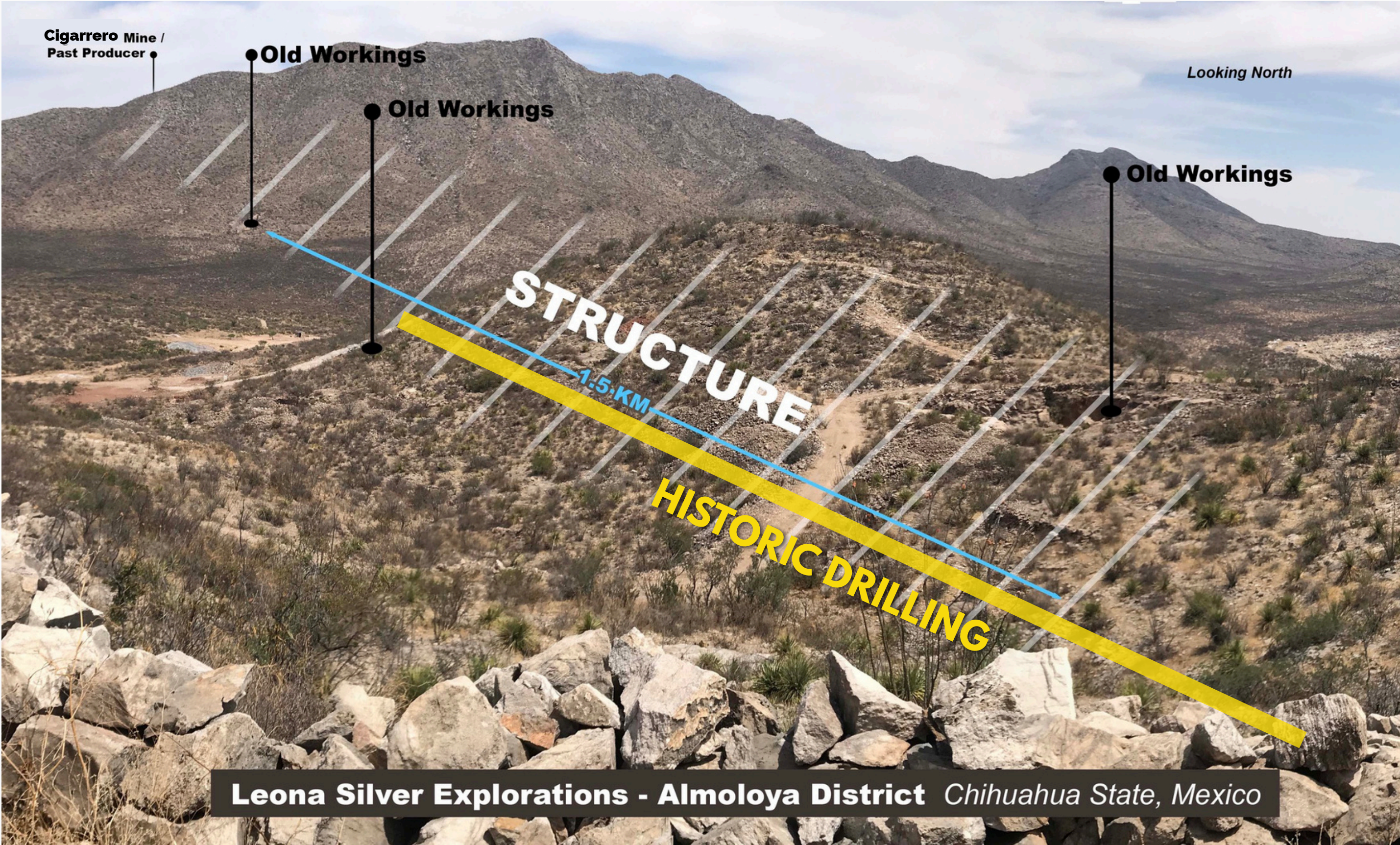


HISTORIC DRILLING

ALMOLOYA— JULIETTAS ZONE



ALMOLOYA HISTORIC MINING ACTIVITY



(North)

EXCEPTIONALLY UNDEREXPLORED – 3 HISTORIC PAST PRODUCING MINES

LAS COLORADAS

1880

discovered

1952

last major UG operations

Present

modern district consolidation

CIGARREO

1890

discovered

1920

last major UG operations

Present

modern district consolidation

JULIETTA'S

1900's

discovered

1950

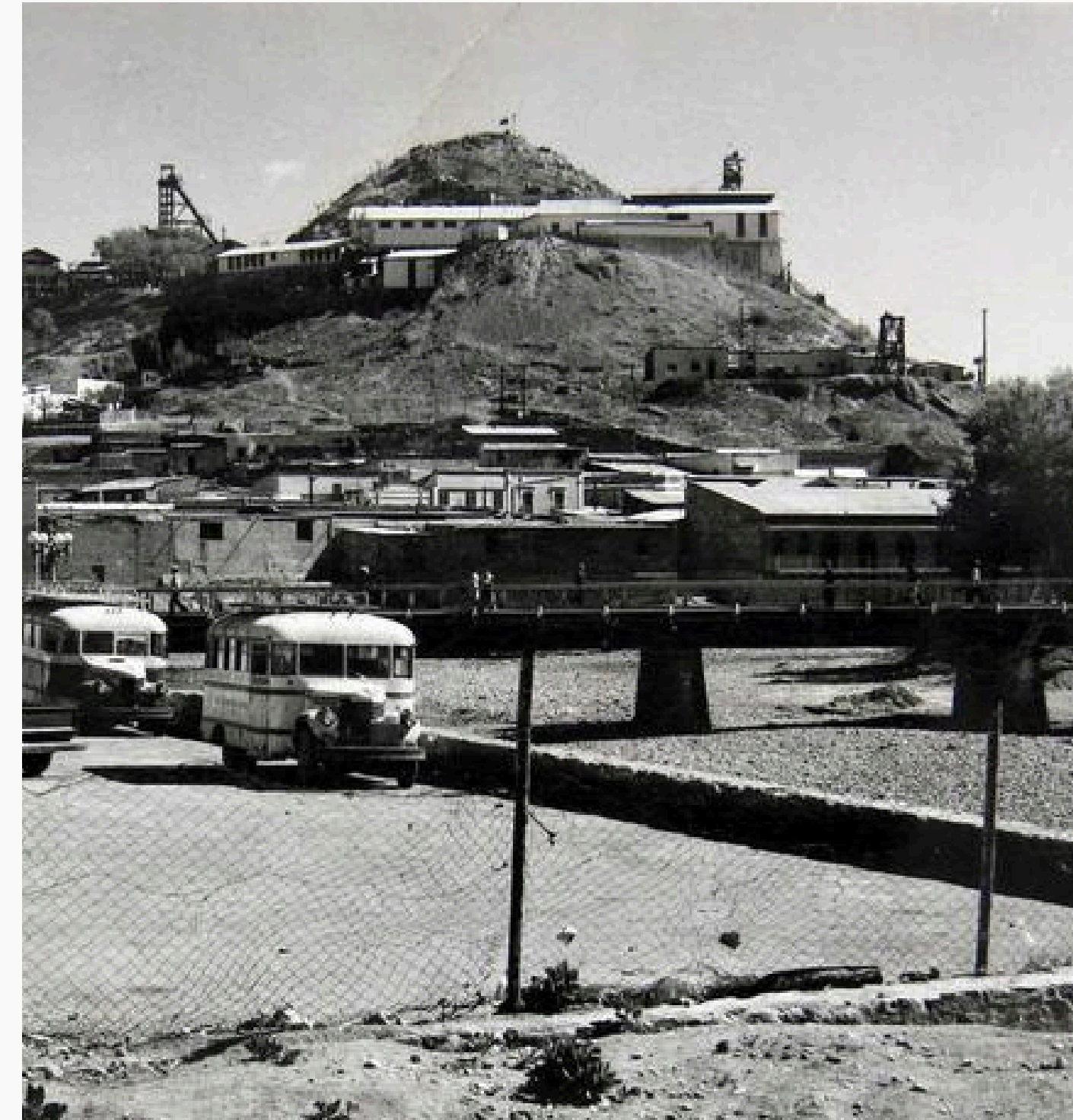
last major UG operations

Present

modern district consolidation

LAND CONSOLIDATION KEY TO UNLOCKING EXPLORATION POTENTIAL

Historically fragmented land ownership a major barrier to modern exploration



BOARD OF DIRECTORS & MANAGERS

A leading Mexico exploration team



Scott Emerson

President, CEO &
Director



Nick Demare

CFO & Director



Rodney B. Johnston

Director



Kieran Downes

Director



Carlos Garza

Director



Mark J. Pryor

Director



Perla Cortes Garcia

Project Geologist



**ADVANCING TWO PREMIERE
SILVER/GOLD PROJECTS IN THE
HISTORIC PARRAL MINING DISTRICT
IN CHIHUAHUA, MEXICO**

**LAND CONSOLIDATION KEY TO
UNLOCKING THE DISTRICT**

STRONG BALANCE SHEET

**FULLY FUNDED DRILLING
CAMPAIGNS**

STRONG EXPLORATION TEAM

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