

DRILL BIT DRIVING VALUE

EXPLORING IN THE HEART OF ONE OF MEXICO'S MINERALIZED BELTS

TSX-V: KNG **OTCQB: KNGRF**

FSE:TUY



Las Coloradas Drilling, Chihuahua, Mexico









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QUALIFIED PERSON

THE QUALIFIED PERSON FOR KINGSMEN PROJECTS, KIERAN DOWNES, PH.D., P.GEO, DIRECTOR OF KINGSMEN AND A QUALIFIED PERSON AS DEFINED BY NATIONAL INSTRUMENT 43-101, HAS REVIEWED AND VERIFIED THE CONTENTS OF THIS PRESENTATION.



Fully Listed Tier 2

TSX.V:KNG - OTCQB:KNGRF FSE:TUY

Shares Outstanding:

25,291,308

Working Capital

\$1.2 Million

Warrants: 4 million at \$.40, expires Nov 2026 778,000 at \$1.05 expires May 2027

Options: 1,650,000 exercisable at \$.36

No Debt

Fully Diluted

31,719,308

1% NSR on the La Trini property, part of the Los Ricos North silver/gold project in Mexico, operated by GoGold Resources.

Data as of Oct 1, 2025

CAPITAL STRUCTURE



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PROJECTS LOCATED IN THE HEART OF MEXICO'S

SILVER BELT

Las Coloradas Project

- Mexico, Parral field reconnaissance Fall 2022.
- Area consolidation and acquisition 2023.
- GIS database built through data acquisition: mapping, sampling, geophysics.
- 3200 meters of drilling completed Aug 26, 2025

Almoloya Project

Proposed acquisition.

Projects Offer Significant District Scale Potential

Neighbouring Operating Mines - Exploration Model

Santa Barbara, San Francisco del Oro, and Los Gatos



Oct 2025



THE BEST PLACE TO FIND A MINE IS WHERE THERE WAS ONE

Chihuahua State, Mexico

Quick USGS Facts ²

708 records of mining mines in Chihuahua.

9 records of prospects.

556 records of mineral occurrences of observable ore mineralization.

3 records of mining plants.

140 records of mineral producers.

Top Commodities in Chihuahua

- 1. Silver (685)
- 2. Lead (442)
- 3. Gold (408)
- 4. Zinc (267)
- 5. Copper (249)



Note 1:Kingsmen Company presentation/reports
Note 2:: Chihuahua information provided by thediggings.com

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Corporate Presentation



MINING FRIENDLY JURISDICTION

Chihuahua State, Mexico

- 450 year mining history.
- 3rd largest silver producing state in Mexico.

Las Coloradas Project

- Silver, Gold, Lead, Zinc
- Located 38 kms from mining town of Parral.

Almoloya Project

- Gold, Silver, Zinc, Lead (Cu).
- Located 30 kms East from mining town of Parral.



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PROPERTIES OFFER UNTAPPED EXPLORATION POTENTIAL



MINING FRIENDLY JURISDICTION

Parral, Chihuahua, Mexico



Land Consolidation

Successfully
consolidated two
fragmented historic
brownfield mining
projects, each offering
district scale potential



HISTORICAL MINING ACTIVITY

Las Coloradas Mine Cigarrero Mine



INFRASTRUCTURE

Paved and gravel road access, on power grid, available water.

Local skilled labour force

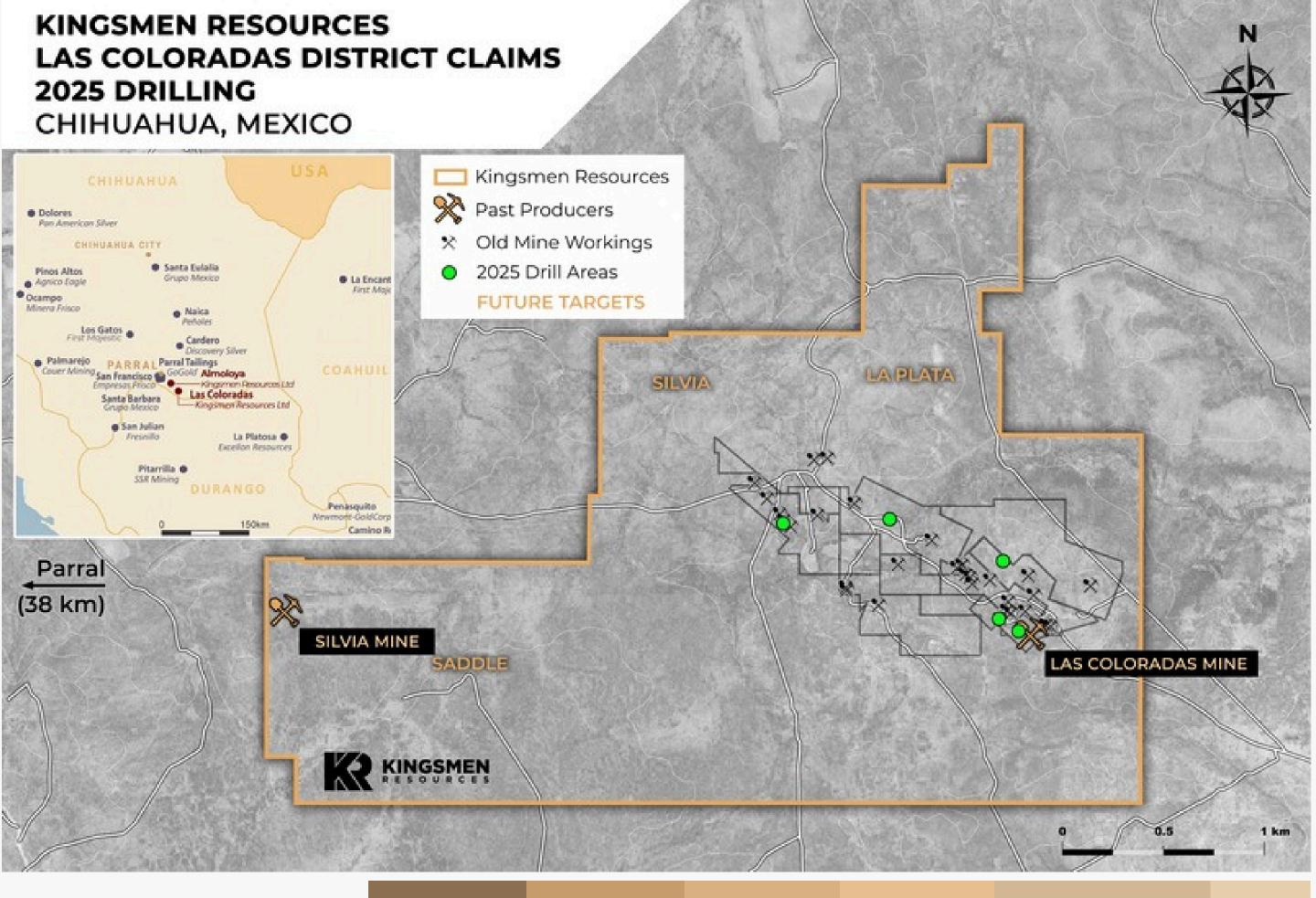


100% OWNERSHIP Las Coloradas:

Payments staged over 7 years-\$2.1 Million USD purchase price.

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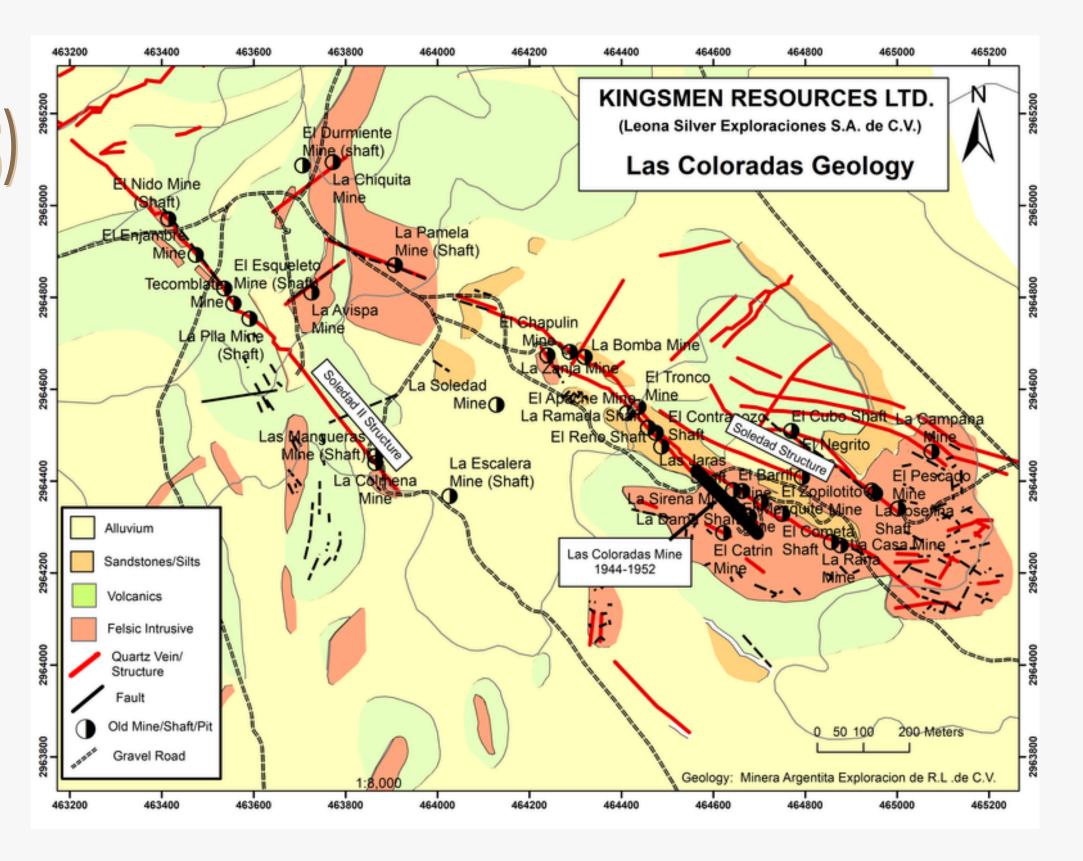




MINERALIZATION AND STRUCTURAL CONTROL(S)

Las Coloradas Project

- Shallow, high-grade, silver-goldlead-zinc-copper quartz-calcite veins.
- Structures cut all rock types.
- Mineralized structures have not been explored to depth or along strike.



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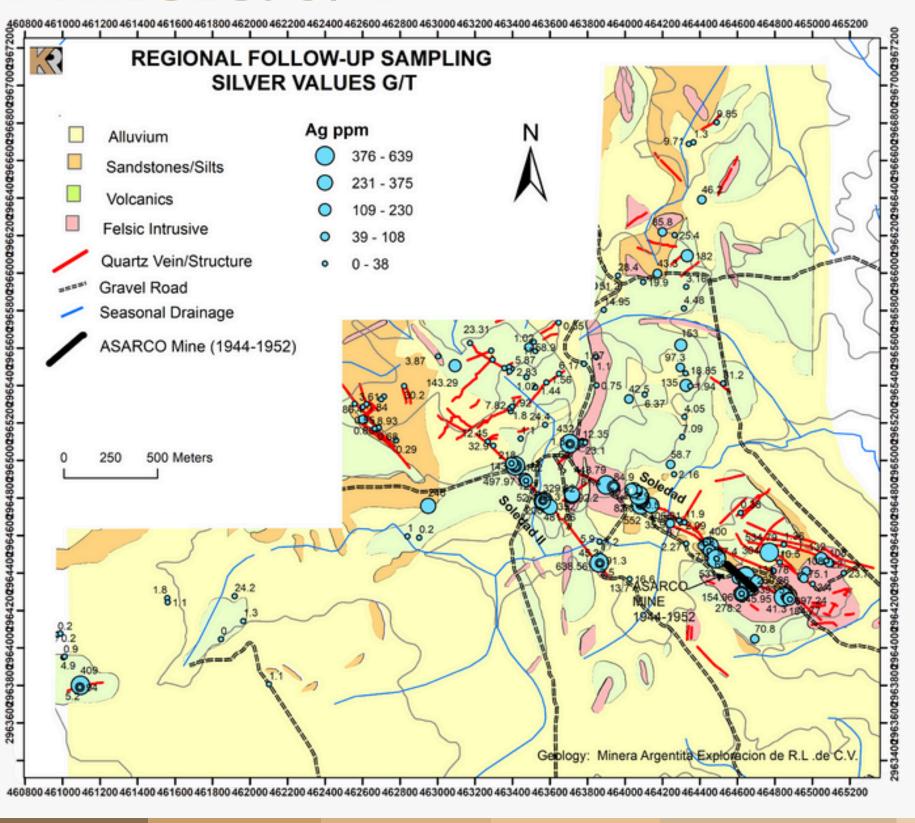
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REGIONAL SAMPLING SILVER VALUES: G/T

Las Coloradas Project





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LAS COLORADAS DRILL RESULT

High Grade Silver Discovery

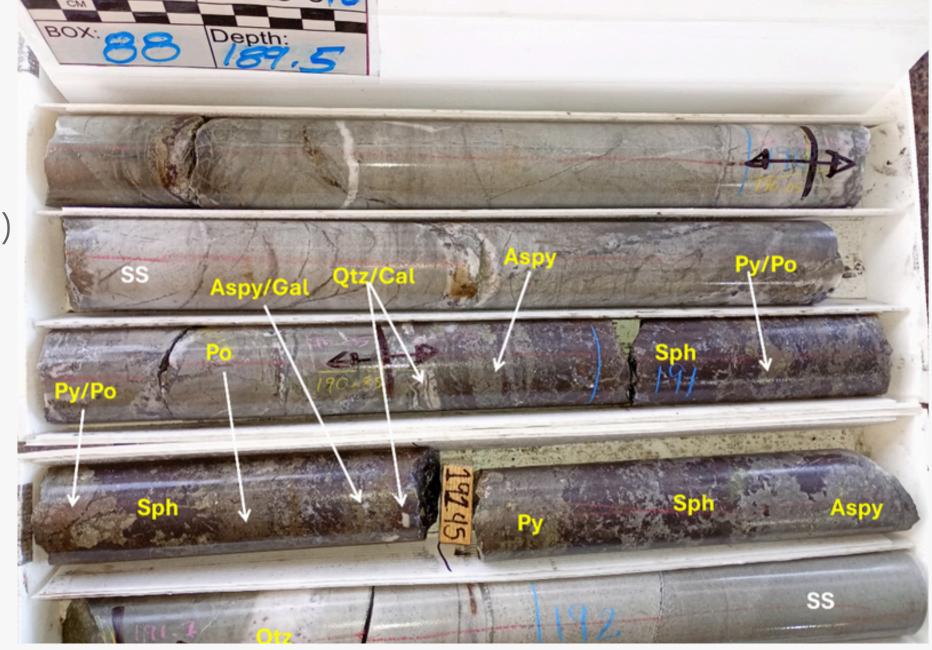
- 1,028 g/t silver equivalent over 1.45 meters (455 g/t silver) from 190.25-191.70m.
- Incl. 1,742 g/t silver equivalent over 0.70 meters (770 g/t silver) from 190.85-191.55m.

Wide Mineralized Zone

- 138 g/t silver equivalent over 13.35 meters (64.3 g/t silver) from 178.35-191.70m.
- Drilled previously untested areas below historic ASARCO mining 1943-1952.

Shallow, Near-Surface Mineralization

- Intercept from 125 meters depth.
- Multiple mineralization styles including massive sulphides.
- Strong pathfinder elements (antimony, indium, bismuth) indicate larger system.



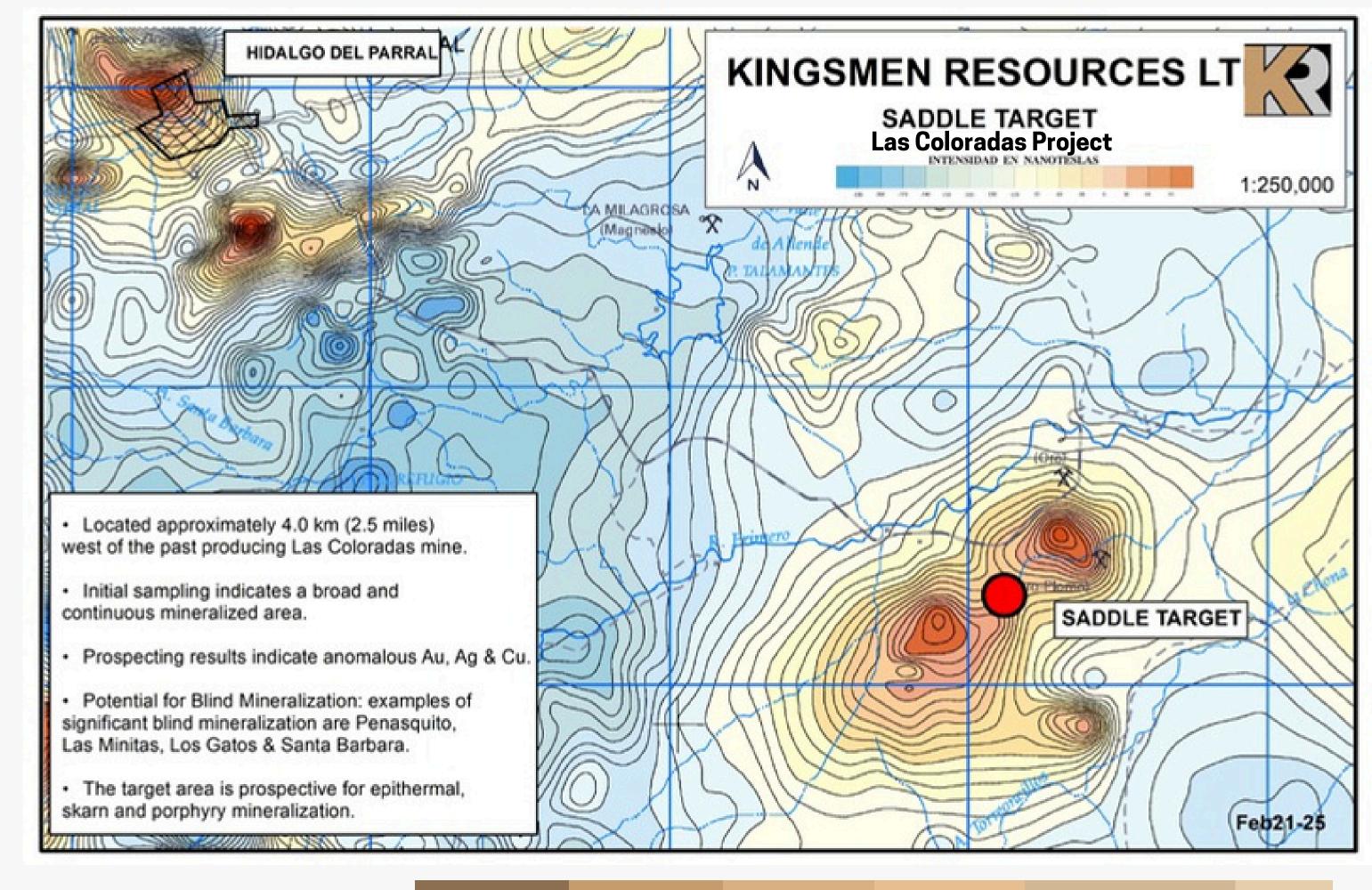
Significant Discovery Potential

- Less than 5% of property explored.
- 8.5 km2 consolidated historic mining district.

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Multiple untested structures and veins.







FUREPROGRAMS AT LAS GOLORADAS PROJECT

PHASE



Phase I drilling completed at Las Coloradas.

3,200 meters

PHASE

2

Data compilation, geophysics & review/new target definition.

PHASE

3

Expansion and resource definition drilling.

11,000 meters



LAS COLORADAS OPPORTUNITY

- Target potential would be over 250 million oz of equivalent silver today based on current data.
- 150 Moz silver; 0.3 Moz gold; 3.0 Billion pounds of zinc; and 1.7 Billion pounds of lead
- Newly discovered saddle target could significantly increase the +250 million oz target.

CHIHUAHUA IS A STATE WITH A 450 YEAR MINING HISTORY.
RANKED 3RD IN NATIONAL MINING PRODUCTION.





BOARD OF DIRECTORS & MANAGERS



Scott EmersonPresident, CEO & Director

- Industry professional for 32 years.
- Roles have included senior management positions and directorships.
- Involved with International Mahogany (Jolu Mine),
 Founding President of Golden Peaks Resources (18 yrs) with
 a successful exit.



Nick Demare CFO & Director

- Serves as an officer and/or director of several public companies listed on the Toronto and TSX Venture exchanges.
- A member in good standing with the Institute of Chartered Professional Accountants of British Columbia.



Rodney B. Johnston

Director

- Served 35 years (25 as a partner) at Pricewaterhouse Coopers LLP.
- Previously the President and CEO of a private REIT investing in U.S. commercial real estate.
- Has extensive experience in advising mining companies.

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Kieran Downes
Director

- Professional Geologist with over 40 years of diversified experience in gold, base metals, uranium and diamond exploration.
- Holds a B.Sc. (Hons.) in Geology from University College Galway (1971) and a
- Ph.D. in Geology from Dublin University.
 A Registered Professional Geologist in British Columbia.



Carlos Garza
Director

- Industrial and Systems Engineer.
- Principal in a mining consulting company and involved in numerous exploration projects in Mexico.
- Directly involved in production, processing, and commercialization of minerals.



Mark J. Pryor
Director

- Distinguished geologist with a 40-year track record.
- Has played a key role in the development of several brownfield projects in Mexico.
- Extensive career includes roles with major mining companies such as Electrum Group, Anglo American, Placer Dome, and Antofagasta Minerals.



Perla Cortes GarciaProject Geologist

- She has over 15 years experience as a geologist in exploration and resource development focused in Mexico.
- Holds an environmental geology engineering degree from the Universidad Autónoma del Estado de Hidalgo

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